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|  भारतीय जीवन बीमा निगम LIFE INSURANCE CORPORATION OF INDIA (Established by the Life Insurance Corporation Act, 1956) | Recent Passport Size Photo | FORM NO. 300 (Rev. 98) PROPOSAL FOR INSURANCE ON OWN LIFE (Not to be used on the lives of Minors) | | |
| | | Inward Number: | Date. | |
| To be filled in by Agent: Division Code: _____ Branch Office Code: _____ Agent's Name: _____ Satl Branch Code: _____ Agent's Code : _____ Dev. Officer Code: _____ Ag .License No. _____ Date of Expiry : _____ Proposal. Dt : _____ Medical Code : _____ | | FOR OFFICE USE ONLY : Proposal no : _____ Amt of Deposit : _____ B.O.C No. _____ Date : _____ | | |
| (All answers to be filled in legibly. Answers must be given in Words. Stroke of the pen or dot or dashes will not be accepted as replies.) | | | | |
| Title: _____ Surname: _____ Initial: _____ Full name (Surname first) and address to which communication are to be sent. Addr1: _____ Addr2: _____ Addr3: _____ Pin: _____ Tel Nos (with:STD Code):Res: _____ Off: _____ | | Object of Insurance : _____ Place of Birth : _____ Nationality : _____ Sex : _____ | | |
| 2A Residential address, if different from above : Addr1: _____ Addr2: _____ Addr3: _____ Pin: _____ e-mail: _____ | | Nature of Age-Proof submitted: _____ Age (nearer birthday) _____ Date of Birth _____ Yrs. | | |
| Short Name : | | Father's Full name (Surname First) | | |
| 2B. Nominee's Full name(Surname first) and address Name : _____ Addr1: _____ Addr2: _____ Addr3: _____ Pin : _____ | | Age | Relationship to yourself | Title Code |
| | | Yrs. | | |
| If Nominee is a minor, appointee's full name and address Name : _____ Addr1: _____ Addr2: _____ Addr3: _____ Pin : _____ | | Age | Relationship to nominee | Signature of Appointee as token of consent |
| | | Yrs. | | |

Note: It is in the interest of the Proposer to avail the facility of nomination

3

| Plan | Policy Term | Premium Term | Sum Proposed (Rs.) | Term rider sum proposed (if required) Critical illness sum proposed (if required) Rs. | Is accident Benefit required? Sum Assured For the A B(Rs.) | Date of Commencement. If policy is to be dated back indicate that date . | Total Amount Deposited (Rs.) |
|---|-------------|-----------------------|-----------------------|---|---|--|---|
| | | | | | | | |
| Boc1- No. | | Boc1-Date | | Boc2-No | | Boc2-Date | |
| | | | | | | | |
| Mode(Yly, Half-Yly, Qtrly, Mly, SSS, Single) | | Paying Authority Code | | | Deptt. No. | Badge or S.R. No. | |
| | | PA: Sub PA: | | | | | |
| 4A. Present Occupation | | | | Exact nature of duties | | | |
| | | | | | | | |
| 4B. Name of Present Employer | | | | Length of Service with him (years) | | | |
| | | | | | | | |
| 5 Educational Qualification | | | Annual Income (Rs .) | | Source of Income | Are you an Income Tax Assessee ? | |
| | | | | | | | |
| 6. If you are employed in the Armed forces, please state | | | | | | | |
| Wing to which you belong | | Rank therein | | Date of last Medical Examination (dd/mm/yyyy) | | Medical Category after Medical Examination | Were you ever below A-1 category ? if so when ? |
| | | | | | | | |
| 7. Is your life now being proposed for another assurance or an application for revival of a policy on your life or any other proposal under consideration in any office of the corporation or to any other insurer? If yes give details . | | | | YES/NO | | DETAILS | |
| | | | | | | | |
| 8A. Has a proposal(or an application for revival of a policy) on your life made to any office of the corporation or to any other insurer ever been : | | | Answer 'YES' or 'NO' | | If yes give details | | |
| Withdrawn , Deferred , Dropped or Declined ? | | | | | | | |
| Accepted with extra Premium or Lien ? | | | | | | | |
| Accepted on terms otherwise than those proposed ? | | | | | | | |
| 8B. Have you during past one year returned any policy of the corporation as the same was not acceptable to you ? If so give details : | | | | | | | |

9.

| Please give details of your previous insurance : (including policies surrendered/lapsed during last 3 years) | | | | | | | | | | | |
|---|--|--------------|--------------------------|----------------------------------|------------------------------------|----------------------------------|---------------|--|------------------------|---------------------------------------|--|
| Policy number | Insurance Companies from where previous policy/policies have been purchased with address (if previous policy are from LIC of India, give name of Branch/DO) | Table & Term | Sum Assured On Main Plan | Term Assurance Rider Sum Assured | Critical Illness Rider Sum Assured | Amount Of Accident Benefit Taken | Year Of Issue | Whether accepted as proposed at ordinary rate, if not give details | Medical Or Non medical | Whether in force for full Sum Assured | If not give due date of last premium paid or date of surrender |
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N.B. : Corporation does not entertain any fresh proposal for insurance where a policy issued by the corporation has lapsed or has been converted into paid up policy within the last 3 years.

| 10. Family History . | | Living | | | Dead | |
|----------------------|---------------|---------------|----------------|-----------------|------------|----------------|
| SL | Family Member | Living / Dead | Age (Living) | State of Health | Age (Dead) | Cause of death |
| 1 | | | | | | |
| 2 | | | | | | |
| 3 | | | | | | |
| 4 | | | | | | |
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| 6 | | | | | | |
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| 10 | | | | | | |

11.

| Personal History | Answer 'Yes' or 'No' | If 'yes', Please give full details | |
|--|------------------------------------|--|--|
| (a) During the last five years did you consult a Medical Practitioner for any ailment requiring treatment for more than a week ? | | | |
| (b) Have you ever been admitted to any hospital or nursing home for general check up, observation, treatment or operation ? | | | |
| (c) Have you remained absent from place of work on grounds of health during the last 5 years ? | | | |
| (d) Are you suffering from or have you ever suffered from ailments pertaining to liver, stomach, Heart, Lungs , Kidney, Brain or Nervous System ? | | | |
| (e) Are you suffering from or have ever suffered from Diabetes, Tuberculosis, High Blood Pressure, Low Blood Pressure, Cancer, Epilepsy, Hernia, Hydrocele, Leprosy or any other disease ? | | | |
| (f) Did you ever have any bodily defect or deformity ? | | | |
| (g) Did you ever have any accident or injury ? | | | |
| (h) Do you use or have you ever used - | | | |
| Alcoholic drinks | | | |
| Narcotics | | | |
| Any other drugs | | | |
| Tobacco in any form | | | |
| (i) What has been your usual state of health? | | | |
| (j) Have you ever required or at present availing/undergoing medical advice, treatment or tests in connection with hepatitis B or AIDS related condition. | | | |
| 12. In non-medical cases , please state exact height in Cms. And weight in Kgs (Without shoes) | Height (Cms) | Weight (Kg) | |
| | | | |
| FOR FEMALE PROPONENT | | | |
| 13A Are you pregnant now? | Date of last delivery (dd/mm/yyyy) | Have you had any abortion or miscarriage or Caesarian section ? if so give details | Date of last Menstruation (dd/mm/yyyy) |
| | | | |
| 13B. Husband's full name | | | |
| His Occupation | | | |
| His annual Income | | | |

13C.

| Details of husband's Insurance : | | | | |
|---|--|-------------|---|------------------------------|
| Policy No. | Insurance Companies from where the previous policy/policies have been purchased with address(if previous policies are from LIC India, give name of Branch/D.O) | Sum Assured | Table & Term | Present Status of the Policy |
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| 14. Have you understood fully the terms & conditions of the plan you propose to take ? | | | | |
| <u>DECLARATION BY THE PROPOSER</u> | | | | |
| <p>I the person whose life is herein being proposed to be assured, do hereby declare that the forgoing statements and answers have been given by me after fully understanding the questions and the same are true and complete in every particular and that I have not withheld any information and I do hereby agree and declare that these statements and this declaration shall be the basis of the contract of assurance between me and the Life Insurance Corporation of India and that if any untrue averment be contained therein the said contract shall be absolutely null and void and all moneys which shall have been paid in respect thereof shall stand forfeited to the corporation .</p> <p>Notwithstanding the provision of any law, usage , custom or convention for the time being in force prohibiting any doctor, hospital and/or employer from divulging any knowledge or information about me concerning my health or employment on the grounds of secrecy, I , my heirs, executors, administrators and assignees or any other person or persons, having interest of any kind whatsoever in the policy contract issued to me, hereby agrees that such authority , having such knowledge or information, shall at any time be at liberty to divulge any such knowledge or information to the Corporation.</p> <p>And I further agree that if after the date of submission of the proposal but before the issue of first Premium Receipt (i) any change in my occupation or any adverse circumstances connected with my financial position or the general health of myself or that of any members of my family occurs or (ii) if a proposal for assurance or any application for revival of a policy on my life made to any office of the Corporation has been withdrawn or dropped, deferred or accepted at an increased premium or subject to a lien or on terms other then as proposed I shall forthwith intimate the same to the Corporation in writing to reconsider the terms of acceptance of assurance . Any omission on my part to do so shall render this assurance invalid and all moneys which shall have been paid in respect thereof shall stand forfeited to the Corporation.</p> | | | | |
| <p>Dated at _____ on the _____ day of _____ 20____</p> | | | | |
| <p>Signature of witness</p> <p>Name</p> <p>Occupation</p> <p>Address</p> | | | <p>Signature or Thumb Impression of the Person whose life Is Proposed to be assured .</p> | |

1) Declaration by the person filing in the form (in case form is filled up Signed in a language different from that of the Proposal form.

I hereby declare that I have fully explained the above questions to the proposer and I have truthfully recorded the answers given by the proposer .

Declarant's Name and Address

.....

Signature.

I certify that the contents of the form and documents have been fully explained to me by (Name , Designation, Occupation Mr / Mrs and I have understood the significance of the proposed contract.

Signature or thumb impression of the person
Whose life is proposed to be assured.

2) In case the proposer is illiterate His/Her thumb impression should be attested by a person of standing whose identity can easily be established but unconnected with the Corporation and this declaration should be made by him.

I hereby declare that I have fully explained the above questions and contents of this form to the proposer in language and that the proposer has affixed the thumb impression above after fully understanding the contents thereof .

Name and Address of the declarant :

.....

.....

SIGNATURE

SUMMARY OF SECTION 45 OF INSURANCE ACT, 1938

No policy of life insurance shall, after the expiry of two years from the date on which it was effected, be called in question by an insurer on the ground that a statement made in the proposal for insurance or in any report of a medical officer, or referee, or friend of the insured, or in any other document leading to the issue of the policy, was inaccurate or false, unless the insurer shows that such statement was on a material matter or suppressed facts which it was material to disclose and that it was fraudulently made by the policyholder and that the policyholder knew at the time of making it that statement was false or that it suppressed facts which it was material to disclose.

Note: "Material" shall mean and include all important, essential and relevant information in the context of underwriting the risk to be covered by the Corporation.

INSURANCE ACT 1938 UNDER SECTION 41

1) No person shall allow or offer to allow, either directly or indirectly, as an inducement to any person to take out or renew or continue an insurance in respect of any kind of risk relating to lives or property in India any rebate of the whole or part of the commission payable or any rebate of the Premium shown on the policy nor shall any person taking out renewing or continuing a policy accept any rebate, except such rebate as may be allowed in accordance with the published prospectus or tables of the insurer. Provided that acceptance by an insurance agent of commission with a policy of life insurance taken out by himself on his own life shall not be deemed to acceptance of a rebate of premium within the meaning of sub-section if at any time of such acceptance the insurance agent satisfies the prescribed conditions establishing that he is a bonafied insurance agent employed by the insurer.

2) Any person making default in complying with the provision of this section shall be punishable with fine which may extend to five hundred rupees.

FOR MEDICAL CASES ONLY

I certify that the Life Assured has signed / put his/her thumb impression in my presence after admitting that all the answers to Questions Nos 10 onwards of this form have been correctly recorded .

.....
Signature or thumb impression of the Proposer.

.....
Signature of the Medical Examiner.

NB. Signature or thumb impression should be affixed in presence of Medical Examiner.